

JEWISH COMMUNITY FOUNDATION, INC.

YEAR ENDING 9.30.22



<p>TOTAL GRANTS FROM ALL JCF FUNDS:</p> <p>\$3.09 Million</p>	<p>GRANTS FROM DONOR ADVISED FUNDS (DAF):</p> <p>\$1.74 Million</p>	<p>GRANTS FROM ENDOWMENT FUNDS:</p> <p>\$1.35 Million</p>
<p>GRANTS TO ENTIRE FEDERATION SYSTEM:</p> <p>\$1.64 Million (6% INCREASE FROM 2021)</p>	<p>JCF DISTRIBUTED AT LEAST ONE GRANT TO:</p> <p>350+ Causes (LOCAL & NATIONAL)</p>	<p>GRANTS TO THE SNJ JEWISH COMMUNITY:</p> <p>\$2.34 Million (INCL. FEDERATION)</p>
<p>JCF SCHOLARSHIPS:</p> <p>\$32,000</p> <p>AWARDED TO BENEFIT 23 SNJ SCHOLARS & EMERGING LEADERS VIA 12 ENDOWMENTS</p>	<p>JCF GRANTS IMPACT:</p> <p>2,000+</p> <p># OF SNJ RESIDENTS WHO BENEFIT EACH YEAR VIA JCF GRANT-FUNDED INITIATIVES</p>	<p>JCF GRANTS:</p> <p>\$71,000</p> <p>AWARDED TO BENEFIT 34 NEW INITIATIVES FOR SNJ COMMUNITY (NEW JCF \$\$ RECORD)</p>
<p>NEW FOR 2022:</p> <p>LIFE & LEGACY PLUS</p> <p>PARTNERSHIP WITH HAROLD GRINSPOON FOUNDATION TO GROW LEGACY GIFTS</p>	<p>INVESTING RESULTS:</p> <p>6.13% Increase</p> <p>10-YEAR ANNUALIZED ENDOWMENT FUND PORTFOLIO RETURNS (Y/O/Y CHANGE: -15%)</p>	<p>STAFFING UPDATE:</p> <p>Organizational Restructuring</p> <p>JCF HIRED A NEW DIRECTOR, AND REALIGNED WITH THE JEWISH FEDERATION</p>

MAXIMIZE YOUR PHILANTHROPY

JEWISH COMMUNITY FOUNDATION, INC.



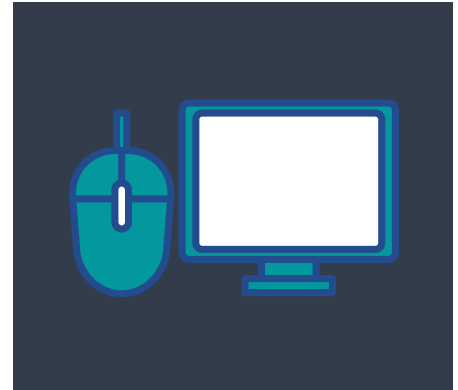
3 HELPFUL TIPS FOR YOU:

1. OPEN A DONOR ADVISED FUND (DAF)

A Donor Advised Fund (DAF) with the JCF enables you to contribute donations this year to your own, named fund and earn immediate tax benefits.

Then, you may recommend grants from your DAF at any future time to IRS-qualified 501(c)(3) public charities.

Your fund will be professionally-invested and may grow.



2. GIFT APPRECIATED ASSETS (INSTEAD OF CASH)

If any stock, bond, ETF, or mutual fund that you've owned for more than a year has appreciated in value, you may gift it to the JCF to earn key tax benefits and start a fund.

By donating appreciated assets, you will avoid capital gains taxes, while also claiming the fair market value as an itemized deduction on your federal tax return. The JCF streamlines the transaction, making it easy for you.

3. INITIATE AN IRA CHARITABLE ROLLOVER

If you are 70 1/2 or older, an IRA charitable rollover (also known as a qualified charitable distribution) is a savvy way you can help benefit the community for many generations.

By transferring directly from your IRA to the JCF, you can avoid taxes on the gift since you would not be earning income first. Your contribution can establish an endowment fund with the JCF, leaving a generous legacy for others.



QUESTIONS?

The JCF welcomes the chance to assist you with maximizing your philanthropy and creating your legacy. Please contact us today to get started.

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Note: Please contact your trusted advisor for estate, financial, or tax advice guidance.